

Exhibit A

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

TRANSCARE CORPORATION, et al.
Debtors.

-----X
Chapter 7
Case No. 16-10407 (DSJ)
(Jointly Administered)

**ORDER APPROVING THE RETENTION OF SIDLEY AUSTIN LLP, AS
SPECIAL APPELLATE COUNSEL FOR THE CHAPTER 7 TRUSTEE
PURSUANT TO 11 U.S.C §§ 327(a) AND 328(a)**

Upon the application (“Application”)¹ of Salvatore LaMonica, solely in his capacity as the Chapter 7 Trustee of the jointly-administered estates of TransCare Corporation, TransCare New York, Inc., TransCare ML, Inc., TC Ambulance Group, Inc., TransCare Management Services, Inc., TCBA Ambulance, Inc., TC Billing and Services Corporation, TransCare Westchester, Inc., TransCare Maryland, Inc., TC Ambulance North, Inc., TransCare Harford County, Inc., TransCare Pennsylvania, Inc., TC Ambulance Corporation, and TC Hudson Valley Ambulance Corp. (collectively, the “Debtors”), seeking the entry of an Order of this Court, pursuant to 11 U.S.C. §§ 327(a) and 328(a) (“Bankruptcy Code”), Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (“Bankruptcy Rules”), and Rule 2014-1 of the Local Bankruptcy Rules for the Southern District of New York (“Local Rules”), approving the retention of Sidley Austin LLP (“Sidley”), as the Trustee’s special appellate counsel; and upon the Declaration of Carter G. Phillips, Esq., a Partner of Sidley (“Phillips Declaration”); and the Court having subject matter jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before the Court pursuant to 28 U.S.C. § 1408; and

¹ Capitalized terms not defined herein shall have the definition ascribed to them in the Application.

the Court having reviewed the Application and the Phillips Declaration; and the legal and factual bases set forth in the Application having established just cause therefor; and the Court being satisfied based on the representations made in the Application; and that Sidley is disinterested and does not represent or hold any interest that is adverse to the Debtors' estates; and after due deliberation and sufficient cause appearing therefor, it is hereby

ORDERED, that the Application is granted to the extent provided herein; and, it is further

ORDERED, that the retention of Sidley as special appellate counsel to the Trustee in accordance with Bankruptcy Code sections 327(a) and 328(a), on the terms set forth in the Application and the Phillips Declaration, is hereby approved; and, it is further

ORDERED, that Sidley shall be retained solely as special appellate counsel to assist the Trustee in connection with the Bankruptcy Appeal; and, it is further,

ORDERED, that if Sidley Austin LLP chooses to utilize attorneys from its member partnerships, then Sidley Austin LLP shall file a supplemental declaration with the Court and there shall be no mark up in the rates charged for any attorneys associated with these member partnerships; and it is further

ORDERED, that to the extent the Application is inconsistent with this Order, the terms of this Order shall govern; and, it is further,

ORDERED, that the Court shall retain jurisdiction to hear and to determine all matters arising from or related to implementation of this Order; and, it is further

ORDERED, that Sidley shall be compensated in accordance with and will file interim and final fee applications for allowance of its compensation and expenses and shall be subject to Bankruptcy Code sections 330 and 331, the Bankruptcy Rules, the Local Rules, and applicable law; and, it is further

ORDERED, that prior to any increases in Sidley's rates for any individual employed by Sidley and providing services in this case, Sidley shall file a supplemental affidavit with the Bankruptcy Court and provide ten (10) business days' notice to the Debtors and the United States Trustee Office. The supplemental affidavit shall explain the basis for the requested rate increases in accordance with Bankruptcy Code section 330(a)(3)(F) and state whether the Trustee has consented to the rate increase. The United States Trustee retains all rights to object to any rate increase on all grounds including, but not limited to, the reasonableness standard provided for in Bankruptcy Code section 330.

Dated: New York, New York
January 3, 2022

s/ David S. Jones
Honorable David S. Jones
United States Bankruptcy Judge

NO OBJECTION:
William K. Harrington
United States Trustee for Region 2

By */s/ Andrea B. Schwartz*
Andrea B. Schwartz, Esq. Trial Attorney

Exhibit B



SIDLEY AUSTIN LLP
1501 K STREET, N.W.
WASHINGTON, D.C. 20005
(202) 736 8000
(202) 736 8711 FAX

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PERSONAL & CONFIDENTIAL

May 30, 2022

FEDERAL ID: 36-4474078
Ref: CGP/bdf

Incurred By:

Salvatore LaMonica, as Trustee
LaMonica Herbst & Maniscalco LLP
3305 Jerusalem Avenue
Wantagh, NY 11793

PLEASE INDICATE INVOICE
NUMBER ON REMITTANCE
Invoice Number: IN00122009518
Client Matter: 074316-40010

Matter Auth. Contact: Salvatore LaMonica 516-826-6500 sl@lhmlawfirm.com

For professional services rendered through April 30, 2022 re in re TransCare Corporation et al.

	<u>Invoice Currency USD</u>
Fees	\$208,975.00
Expenses	76.82
Total Due This Bill	<u>\$209,051.82</u>

MR CG Phillips - Partner

Remit Check Payments To:
Sidley Austin LLP
P.O. Box 0642
Chicago, Illinois 60690

Remit Electronic Payments To:
Sidley Austin LLP
JP Morgan Chase Bank, NA
Account Number: 5519624
ABA/Routing Number (for wire payments): 021000021
ABA/Routing Number (for ACH payments): 071000013
Swift Code: CHASUS33XXX

Payment is Due within 30 Days of Receipt of Invoice

TIME DETAIL

Date	Name	Narrative	Hours
04/01/22	AP Haviland	Revise draft of answering brief	1.50
04/01/22	AP Haviland	Review appellants' opening brief	5.40
04/01/22	WR Levi	Research and outline draft response	7.50
04/01/22	CG Phillips	Read joint appendix materials	1.00
04/03/22	AP Haviland	Revise outline of answering brief	2.10
04/03/22	CG Phillips	Study Gibson brief; read cases cited in brief	1.50
04/04/22	AP Haviland	Confer with W. Levi regarding outline of appellee's brief	1.30
04/04/22	AP Haviland	Revise outline of answering brief	4.70
04/04/22	WR Levi	Research and outline draft response	7.50
04/05/22	AP Haviland	Revise outline of answering brief	3.90
04/05/22	WR Levi	Research and outline draft response	7.50
04/05/22	CG Phillips	Study record materials cited in Tilton brief; outline response arguments	2.50
04/06/22	AP Haviland	Revise outline of answering brief	4.80
04/06/22	CG Phillips	Study record materials cited by Tilton; read lower court findings	3.00
04/07/22	AP Haviland	Confer with W. Levi regarding outline of answering brief	0.50
04/07/22	AP Haviland	Revise outline of answering brief	3.30
04/07/22	CG Phillips	Read district court materials and prepare arguments for Second Circuit brief	2.00
04/08/22	AP Haviland	Draft interim fee application to Bankruptcy Court	5.20
04/08/22	AP Haviland	Research background information on whether Tilton or the Trustee prevented Transcendence from operating	1.70
04/08/22	WR Levi	Review exhibits and record relating to trustee role in termination of Transcendence operations	0.50
04/08/22	WR Levi	Review and edit A. Haviland research and edits to outline	1.00
04/08/22	WR Levi	Draft summary analysis of arguments	2.00
04/08/22	WR Levi	Communicate with A. Haviland and C. Phillips re: summary analysis	0.50
04/08/22	CG Phillips	Read JA materials cited by appellant; emails with Trustee; emails with W. Levi	1.30
04/09/22	AP Haviland	Revise outline of answering brief	2.90
04/09/22	CG Phillips	Read joint appendix materials cited in appellants' briefs	2.00
04/10/22	AP Haviland	Draft interim fee application to Bankruptcy Court	1.10
04/10/22	AP Haviland	Revise outline of answering brief	2.00
04/10/22	CG Phillips	Read special appendix	1.00
04/11/22	AP Haviland	Draft interim fee application to Bankruptcy Court	0.40
04/11/22	AP Haviland	Revise outline of answering brief	4.10
04/11/22	AP Haviland	Review appellant's opening brief	0.40
04/11/22	AP Haviland	Confer with W. Levi on outline of appellee's brief	0.20
04/11/22	WR Levi	Review and edit A. Haviland research and edits to outline	4.00

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 in re TransCare Corporation et al.
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Date	Name	Narrative	Hours
04/11/22	CG Phillips	Review proposed outline; draft outline argument points; read JA materials cited in Tilton's brief	2.00
04/12/22	AP Haviland	Revise background section of appellee's brief	1.50
04/12/22	AP Haviland	Confer with W. Levi on edits to outline of appellee's brief	0.50
04/12/22	WR Levi	Review C. Phillips edits to outline	0.30
04/12/22	WR Levi	Discuss response draft with A. Haviland	0.30
04/12/22	CG Phillips	Review and revise outline; draft opening argument points; emails with W. Levi	1.00
04/13/22	AP Haviland	Revise background section of appellee's brief	4.20
04/13/22	AP Haviland	Research filing procedures in SDNY Bankruptcy Court	0.40
04/13/22	CG Phillips	Flesh out outline; draft argument points, read JA materials cited by Tilton	2.50
04/14/22	AP Haviland	Research filing procedures in SDNY Bankruptcy Court	4.20
04/14/22	AP Haviland	Revise background section of appellee's brief	2.80
04/14/22	CG Phillips	Read joint appendix materials cited by appellant; review lower court pleadings	2.50
04/15/22	AP Haviland	Revise background section of appellee's brief	7.50
04/16/22	AP Haviland	Revise background section of appellee's brief	1.40
04/17/22	AP Haviland	Revise background section of appellee's brief	3.80
04/18/22	AP Haviland	Draft section on liability for fiduciary breach in appellate brief	7.90
04/18/22	CG Phillips	Read JA materials relied upon by Tilton and review potential responses	1.30
04/19/22	AP Haviland	Draft section on liability for fiduciary breach in appellate brief	4.60
04/19/22	AP Haviland	Confer with W. Levi regarding issues addressed in appellee's brief	0.40
04/19/22	WR Levi	Communicate with A. Haviland re: draft	2.00
04/19/22	CG Phillips	Revise outline; review Gibson arguments regarding fraudulent conveyance; read opinions on fraudulent conveyance	2.00
04/20/22	AP Haviland	Draft section on liability for fiduciary breach in appellate brief	3.40
04/20/22	WR Levi	Edit trustee filings	0.50
04/21/22	AP Haviland	Draft section on liability for fiduciary breach in appellate brief	3.40
04/21/22	CG Phillips	Research and draft response brief	1.50
04/22/22	AP Haviland	Draft section on liability for fiduciary breach in appellate brief	5.20
04/22/22	CG Phillips	Review JA materials cited by Tilton	1.50
04/23/22	AP Haviland	Draft section on liability for fraudulent conveyance in appellate brief	0.80
04/24/22	AP Haviland	Draft section on liability for fraudulent conveyance in appellate brief	4.30
04/25/22	AP Haviland	Draft liability section of appellate brief	2.10
04/25/22	AP Haviland	Draft section on liability for fraudulent conveyance in appellate brief	0.20
04/25/22	CG Phillips	Review joint appendix materials	1.50
04/26/22	AP Haviland	Draft damages section of appellate brief	0.80
04/26/22	AP Haviland	Draft section on liability for fraudulent conveyance in appellate brief	4.60
04/26/22	AP Haviland	Draft liability section of appellate brief	1.90

Invoice Number: IN00122009518

in re TransCare Corporation et al.

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Date	Name	Narrative	Hours
04/26/22	CG Phillips	Read joint appendix materials regarding fraudulent conveyance arguments in Tilton brief	1.00
04/27/22	AP Haviland	Draft section on damages for breach of fiduciary duty	1.50
04/27/22	AP Haviland	Draft damages section of appellate brief	1.80
04/28/22	AP Haviland	Draft section on damages for breach of fiduciary duty	2.20
04/29/22	AP Haviland	Draft damages section of appellate brief	3.40
04/29/22	CG Phillips	Emails with co-counsel regarding coordinating video meeting	0.20
04/29/22	CG Phillips	Read joint appendix materials	1.30
04/30/22	AP Haviland	Draft damages section of appellate brief	0.70
Total Hours			187.20

TIME SUMMARY

Name	Hours	Rate	Amount
CG Phillips	32.60	\$1,800.00	\$58,680.00
WR Levi	33.60	1,250.00	42,000.00
AP Haviland	121.00	895.00	108,295.00
Total Hours and Fees	187.20		\$208,975.00

Invoice Number: IN00122009518
in re TransCare Corporation et al.
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EXPENSE DETAIL

Date	Type	Description	Amount
04/23/22	LIT	Electronic Data Hosting for March 2022	\$7.50
04/24/22	WES	03/31/2022 Westlaw Research Service	20.67
04/24/22	WES	04/11/2022 Westlaw Research Service	48.65
		Total	\$76.82

Invoice Number: IN00122009518
in re TransCare Corporation et al.
Page 7

EXPENSE SUMMARY

Code	Category/Description	Amount
LIT	Legal Support Services	\$7.50
WES	Westlaw research service	69.32
Total		\$76.82



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(202) 736 8000
(202) 736 8711 FAX

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PERSONAL & CONFIDENTIAL

FEDERAL ID: 36-4474078

May 30, 2022

Ref: CGP/bdf

Incurred By:

Salvatore LaMonica, as Trustee
LaMonica Herbst & Maniscalco LLP
3305 Jerusalem Avenue
Wantagh, NY 11793

PLEASE INDICATE INVOICE
NUMBER ON REMITTANCE
Invoice Number: IN00122009518
Client Matter: 074316-40010

Matter Auth. Contact: Salvatore LaMonica 516-826-6500 sl@lhmlawfirm.com

For professional services rendered through April 30, 2022 re in re TransCare Corporation et al.

REMITTANCE PAGE
For Professional Services Rendered

OUTSTANDING STATEMENTS

Date	Invoice	Balance
02/28/22	42011401	\$121,771.22
03/23/22	42017212	91,112.30
04/20/22	IN00122003931	87,418.49
Total outstanding invoices		\$300,302.01
Total This Bill		<u>209,051.82</u>
Total Amount Due		<u>\$509,353.83</u>

Remit Check Payments To:
Sidley Austin LLP
P.O. Box 0642
Chicago, Illinois 60690

Remit Electronic Payments To:
Sidley Austin LLP
JP Morgan Chase Bank, NA
Account Number: 5519624
ABA/Routing Number (for wire payments): 021000021
ABA/Routing Number (for ACH payments): 071000013
Swift Code: CHASUS33XXX

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Exhibit C



SIDLEY AUSTIN LLP
1501 K STREET, N.W.
WASHINGTON, D.C. 20005
(202) 736 8000
(202) 736 8711 FAX

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PERSONAL & CONFIDENTIAL

July 8, 2022

FEDERAL ID: 36-4474078
Ref: CGP/bdf

Incurred By:

Salvatore LaMonica, as Trustee
LaMonica Herbst & Maniscalco LLP
3305 Jerusalem Avenue
Wantagh, NY 11793

PLEASE INDICATE INVOICE
NUMBER ON REMITTANCE
Invoice Number: IN00122019698
Client Matter: 074316-40010

Matter Auth. Contact: Salvatore LaMonica 516-826-6500 sl@lhmlawfirm.com

For professional services rendered through May 31, 2022 re in re TransCare Corporation et al.

	<u>Invoice Currency USD</u>
Fees	\$141,806.50
Expenses	1,050.10
Total Due This Bill	<u>\$142,856.60</u>

MR CG Phillips - Partner

Remit Check Payments To:
Sidley Austin LLP
P.O. Box 0642
Chicago, Illinois 60690

Remit Electronic Payments To:
Sidley Austin LLP
JP Morgan Chase Bank, NA
Account Number: 5519624
ABA/Routing Number (for wire payments): 021000021
ABA/Routing Number (for ACH payments): 071000013
Swift Code: CHASUS33XXX

Payment is Due within 30 Days of Receipt of Invoice

TIME DETAIL

Date	Name	Narrative	Hours
05/01/22	AP Haviland	Draft preliminary statement section of appellate brief	4.90
05/02/22	AP Haviland	Revise draft of appellate brief	1.70
05/02/22	CG Phillips	Emails with W. Levi and prepare for conference call regarding draft response brief	2.30
05/03/22	AP Haviland	Confer with W. Levi regarding progress of draft of appellate brief	0.30
05/03/22	AP Haviland	Revise introductory section of draft of appellate brief	1.20
05/03/22	AP Haviland	Revise draft of appellate brief	0.90
05/03/22	WR Levi	Draft and edit response brief	2.00
05/03/22	WR Levi	Prepare for and discuss draft with A. Haviland	1.00
05/03/22	CG Phillips	Read joint appendix materials regarding fraudulent conveyance issues	1.50
05/04/22	AP Haviland	Confer with C. Philips, W. Levi, B. Amini, A. Samet regarding Tilton's opening brief	0.50
05/04/22	AP Haviland	Confer with W. Levi regarding next steps in drafting the appellate brief	0.20
05/04/22	AP Haviland	Confer with W. Levi about current draft of brief, plan for meeting with B. Amini, A. Samet	0.60
05/04/22	AP Haviland	Revise draft of appellate brief	0.10
05/04/22	WR Levi	Prepare for and participate in call with trial co-counsel re: brief	1.00
05/04/22	WR Levi	Prepare for and discuss brief with A. Haviland	0.50
05/04/22	WR Levi	Draft and edit response brief	2.00
05/04/22	WR Levi	Pre-call with A. Haviland	0.50
05/04/22	CG Phillips	Telephone conference with Amini counsel	0.50
05/04/22	CG Phillips	Review record materials referenced by trial counsel	1.50
05/06/22	AP Haviland	Draft email to M. Sabino regarding bankruptcy fee application	0.10
05/09/22	CG Phillips	Review JA materials regarding damages issues	1.80
05/09/22	CG Phillips	Emails with W. Levi regarding opposing counsel	0.20
05/11/22	CG Phillips	Read transcript materials	1.00
05/13/22	AP Haviland	Review comments from W. Levi on draft appellate brief	0.10
05/13/22	AP Haviland	Conference with W. Levi regarding comments to latest draft of appellate brief, timeline for finishing the draft	0.30
05/13/22	WR Levi	Edit and discuss draft with A. Haviland	1.00
05/17/22	AP Haviland	Revise background section of appellate brief	0.80
05/18/22	AP Haviland	Revise argument section of appellate brief	3.10
05/18/22	AP Haviland	Revise argument section of appellate brief on breach of fiduciary duty	0.70
05/19/22	AP Haviland	Revise argument section on liability in appellate brief	0.70
05/19/22	CG Phillips	Read transcript materials cited in draft response brief	2.50
05/20/22	AP Haviland	Revise argument section of appellate brief	6.00
05/20/22	WR Levi	Draft and edit response brief	3.00

Invoice Number: IN00122019698
 in re TransCare Corporation et al.
 Page 3

Date	Name	Narrative	Hours
05/20/22	CG Phillips	Review record materials relating to fraudulent conveyance cited in appellants brief and in draft response	3.00
05/21/22	AP Haviland	Revise argument section of appellate brief	3.20
05/23/22	WR Levi	Draft and edit response brief	7.50
05/23/22	CG Phillips	Study Tilton's testimony in joint appendix	1.20
05/23/22	CG Phillips	Review and revise outline of response brief	0.50
05/23/22	CG Phillips	Read email from A. Samet regarding record materials	0.20
05/23/22	CG Phillips	Read transcript of materials cited	0.20
05/24/22	WR Levi	Draft and edit response brief	7.50
05/24/22	CG Phillips	Read transcript citation materials in the draft response brief	2.50
05/25/22	AP Haviland	Confer with W. Levi regarding edits/comments to draft of appellate brief	0.50
05/25/22	AP Haviland	Revise appellate brief to incorporate W. Levi's edits/comments	5.10
05/25/22	WR Levi	Draft and edit response brief	7.50
05/25/22	CG Phillips	Review and revise draft response brief	3.50
05/26/22	WR Levi	Draft and edit response brief	7.50
05/26/22	CG Phillips	Review and revise draft response brief, and emails with W. Levi regarding same	3.50
05/27/22	AP Haviland	Revise appellate brief to incorporate C. Phillips's edits	2.60
05/27/22	AP Haviland	Confer with W. Levi, Claire Hungar on research into mixed questions of law/fact, standard of review for fraudulent conveyance	0.70
05/27/22	AP Haviland	Revise applications for Second Circuit Bar, notices of appearance	0.40
05/27/22	WR Levi	Discuss standard of review issues with A. Haviland	1.00
05/27/22	WR Levi	Incorporate findings from standard of review research and discussion into draft	2.00
05/27/22	WR Levi	Final edit of brief for circulation to client	2.00
05/27/22	WR Levi	Research resolution of mixed questions of law and fact in CA2, SCOTUS, and elsewhere as a general matter and in relation to fraudulent-intent determinations in particular	3.00
05/27/22	CG Phillips	Revised draft response brief to share with clients	1.50
05/31/22	CG Phillips	Emails with opposing counsel regarding timing	0.10
Total Hours			111.20

Invoice Number: IN00122019698
in re TransCare Corporation et al.
Page 4

TIME SUMMARY

Name	Hours	Rate	Amount
CG Phillips	27.50	\$1,800.00	\$49,500.00
WR Levi	49.00	1,250.00	61,250.00
AP Haviland	34.70	895.00	31,056.50
Total Hours and Fees	111.20		\$141,806.50

Invoice Number: IN00122019698

in re TransCare Corporation et al.

Page 5

EXPENSE DETAIL

Date	Type	Description	Amount
05/03/22	CPY	300322.00888 - B&W Print (8.5x11 8.5x14)	\$316.22
05/03/22	CPY	300322.00888 - Binding	27.56
05/12/22	LIT	Electronic Data Hosting for April 2022	7.50
05/16/22	DOCKE	Pacer - 03/21/2022 02CA PDF DOCUMENT CASE: 21-2576 DOCUMENT: 15 T	0.10
05/16/22	DOCKE	Pacer - 03/21/2022 02CA PDF DOCUMENT CASE: 21-2576 DOCUMENT: 38 T	0.20
05/16/22	DOCKE	Pacer - 03/21/2022 02CA PDF DOCUMENT CASE: 21-2576 DOCUMENT: 36 T	0.20
05/16/22	DOCKE	Pacer - 03/28/2022 02CA CASE SELECTION TABLE CASE: 21-2547 T	0.10
05/16/22	DOCKE	Pacer - 03/21/2022 02CA PDF DOCUMENT CASE: 21-2547 DOCUMENT: 40 T	0.20
05/16/22	DOCKE	Pacer - 03/21/2022 02CA PDF DOCUMENT CASE: 21-2547 DOCUMENT: 26 T	0.10
05/16/22	DOCKE	Pacer - 03/21/2022 02CA PDF DOCUMENT CASE: 21-2576 DOCUMENT: 31-T 1	0.10
05/16/22	DOCKE	Pacer - 03/21/2022 02CA PDF DOCUMENT CASE: 21-2576 DOCUMENT: 33 T	0.40
05/16/22	DOCKE	Pacer - 03/21/2022 02CA PDF DOCUMENT CASE: 21-2547 DOCUMENT: 33-T 1	0.10
05/16/22	DOCKE	Pacer - 03/28/2022 02CA CASE SUMMARY 21-2547 T	0.10
05/16/22	DOCKE	Pacer - 03/21/2022 02CA PDF DOCUMENT CASE: 21-2547 DOCUMENT: 28 T	0.10
05/16/22	DOCKE	Pacer - 03/28/2022 02CA CASE SUMMARY 21-2576 T	0.10
05/16/22	DOCKE	Pacer - 03/28/2022 02CA DOCKET REPORT (FULL) 21-2576 T	0.20
05/16/22	DOCKE	Pacer - 03/28/2022 02CA DOCKET REPORT (FULL) 21-2547 T	0.20
05/16/22	DOCKE	Pacer - 03/28/2022 02CA CASE SELECTION TABLE CASE: 21-2576 T	0.10
05/16/22	DOCKE	Pacer - 03/21/2022 02CA CASE SELECTION TABLE CASE: 21-2576 T	0.10
05/16/22	DOCKE	Pacer - 03/21/2022 02CA CASE SUMMARY 21-2576 T	0.10
05/16/22	DOCKE	Pacer - 03/21/2022 02CA DOCKET REPORT (FULL) 21-2576 T	0.20

Invoice Number: IN00122019698

in re TransCare Corporation et al.

Page 6

Date	Type	Description	Amount
05/16/22	DOCKE	Pacer - 03/21/2022 02CA CASE SUMMARY 21-2547 T	0.10
05/16/22	DOCKE	Pacer - 03/21/2022 02CA CASE SELECTION TABLE CASE: 21-2547 T	0.10
05/16/22	DOCKE	Pacer - 03/28/2022 02CA PDF DOCUMENT CASE: 21-2576 DOCUMENT: 38 T	0.20
05/16/22	DOCKE	Pacer - 03/28/2022 02CA PDF DOCUMENT CASE: 21-2576 DOCUMENT: 36 T	0.20
05/16/22	DOCKE	Pacer - 03/21/2022 02CA DOCKET REPORT (FULL) 21-2547 T	0.20
05/16/22	DOCKE	Pacer - 03/21/2022 02CA PDF DOCUMENT CASE: 21-2547 DOCUMENT: 35 T	0.40
05/16/22	DOCKE	Pacer - 03/21/2022 02CA PDF DOCUMENT CASE: 21-2547 DOCUMENT: 28 T	0.10
05/18/22	WES	04/24/2022 Westlaw Research Service	68.37
05/18/22	WES	04/18/2022 Westlaw Research Service	117.02
05/18/22	WES	04/19/2022 Westlaw Research Service	48.65
05/18/22	WES	04/20/2022 Westlaw Research Service	21.62
05/18/22	WES	04/21/2022 Westlaw Research Service	439.16
		Total	\$1,050.10

EXPENSE SUMMARY

Code	Category/Description	Amount
CPY	Duplicating charges	\$343.78
DOCKET	Pacer - Docket	4.00
LIT	Legal Support Services	7.50
WES	Westlaw research service	694.82
Total		\$1,050.10



SIDLEY AUSTIN LLP
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PERSONAL & CONFIDENTIAL

July 8, 2022

FEDERAL ID: 36-4474078

Ref: CGP/bdf

Incurred By:

Salvatore LaMonica, as Trustee
LaMonica Herbst & Maniscalco LLP
3305 Jerusalem Avenue
Wantagh, NY 11793

Matter Auth. Contact: Salvatore LaMonica 516-826-6500 sl@lhmlawfirm.com

PLEASE INDICATE INVOICE
NUMBER ON REMITTANCE
Invoice Number: IN00122019698
Client Matter: 074316-40010

For professional services rendered through May 31, 2022 re in re TransCare Corporation et al.

REMITTANCE PAGE
For Professional Services Rendered

OUTSTANDING STATEMENTS

Date	Invoice	Balance
02/28/22	42011401	\$121,771.22
03/23/22	42017212	91,112.30
04/20/22	IN00122003931	87,418.49
05/30/22	IN00122009518	209,051.82
Total outstanding invoices		\$509,353.83
Total This Bill		<u>142,856.60</u>
Total Amount Due		<u>\$652,210.43</u>

Remit Check Payments To:
Sidley Austin LLP
P.O. Box 0642
Chicago, Illinois 60690

Remit Electronic Payments To:
Sidley Austin LLP
JP Morgan Chase Bank, NA
Account Number: 5519624
ABA/Routing Number (for wire payments): 021000021
ABA/Routing Number (for ACH payments): 071000013
Swift Code: CHASUS33XXX

Payment is Due within 30 Days of Receipt of Invoice

Exhibit D



SIDLEY AUSTIN LLP
1501 K STREET, N.W.
WASHINGTON, D.C. 20005
(202) 736 8000
(202) 736 8711 FAX

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PERSONAL & CONFIDENTIAL

July 31, 2022

FEDERAL ID: 36-4474078
Ref: CGP/bdf

Incurred By:

Salvatore LaMonica, as Trustee
LaMonica Herbst & Maniscalco LLP
3305 Jerusalem Avenue
Wantagh, NY 11793

PLEASE INDICATE INVOICE
NUMBER ON REMITTANCE
Invoice Number: IN00122026609
Client Matter: 074316-40010

Matter Auth. Contact: Salvatore LaMonica 516-826-6500 sl@lhmlawfirm.com

For professional services rendered through June 30, 2022 re in re TransCare Corporation et al.

	<u>Invoice Currency USD</u>
Fees	\$103,029.00
Expenses	2,481.86
Total Due This Bill	<u>\$105,510.86</u>

MR CG Phillips - Partner

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Chicago, Illinois 60690

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TIME DETAIL

Date	Name	Narrative	Hours
06/02/22	AP Haviland	Review W. Levi edits to section on standard of review for fraudulent conveyance	0.70
06/02/22	CG Phillips	Review and revise draft response brief to cut to the word limit	2.00
06/03/22	WR Levi	Review summer associate research relating to trial judge obligation to discuss all evidence and standard of review relating to fraudulent conveyance	2.00
06/03/22	WR Levi	Incorporate new cases and edit relevant sections	2.00
06/03/22	WR Levi	Review record related to claim concerning CONs and whether associated lines defunct	1.00
06/03/22	WR Levi	Edit brief generally	1.50
06/03/22	WR Levi	Review record for waiver relating to damages abuse of discretion argument	1.00
06/06/22	AP Haviland	Revise appellate brief	0.90
06/06/22	AP Haviland	Revise appellate brief, section on standard of review for actual fraudulent conveyance	1.30
06/07/22	AP Haviland	Revise appellate brief, section on lower court findings on obviously insufficient evidence	1.30
06/07/22	AP Haviland	Confer with summer associate J. Lee regarding researching into cases where lower courts did not make explicit findings on obviously insufficient evidence	0.10
06/07/22	AP Haviland	Confer with W. Levi regarding final steps to revising appellate brief	0.70
06/07/22	AP Haviland	Revise appellate brief, footnote on forfeited arguments	0.50
06/08/22	WR Levi	Edit brief for length and citations to record	4.50
06/09/22	AP Haviland	Revise appellate brief to incorporate edits from W. Levi, C. Phillips, additional edits to reduce word count	2.00
06/09/22	WR Levi	Incorporate C. Phillips edits and communicate with C. Phillips regarding same	0.80
06/09/22	WR Levi	Edit brief for length and citations to record	2.30
06/09/22	CG Phillips	Emails with W. Levi regarding edits	0.10
06/09/22	CG Phillips	Review and revise new draft of response brief	1.40
06/10/22	CG Phillips	Final review of edits of response brief	0.50
06/10/22	CG Phillips	Emails with co-counsel regarding revised brief and timing	0.20
06/16/22	AP Haviland	Confer with A. Samet, W. Levi on revisions to appellate brief	2.10
06/16/22	WR Levi	Review record relating to and incorporate A. Samet suggested edits	5.50
06/16/22	WR Levi	Prepare for and participate in discussion regarding edits to draft brief with A. Samet and A. Haviland	1.50
06/16/22	CG Phillips	Review Samet's proposed edits and suggestions	0.50
06/16/22	CG Phillips	Review revised draft to reduce words	1.20
06/19/22	AP Haviland	Revise appellate brief to bring below word count	2.20
06/20/22	AP Haviland	Revise appellate brief to bring below word count	2.60
06/21/22	AP Haviland	Confer with W. Levi regarding revisions to appellate brief	0.30

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 in re TransCare Corporation et al.
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Date	Name	Narrative	Hours
06/21/22	AP Haviland	Revise appellate brief to incorporate W. Levi's edits	1.70
06/21/22	WR Levi	Final edits to brief and circulate to C. Phillips	1.00
06/21/22	WR Levi	Discuss final edits to brief with A. Haviland	1.00
06/22/22	AP Haviland	Prepare appellate brief for cite check	1.40
06/23/22	AP Haviland	Review C. Phillips's edits to most recent draft of appellate brief	0.70
06/23/22	WR Levi	Circulate latest draft to client with cover letter	0.30
06/23/22	WR Levi	Review C. Phillips edits and communicate regarding same with A. Haviland	0.80
06/23/22	J Meehan	Cite check appellee brief, case no. 21-2576 (2d Cir.)	7.00
06/23/22	CG Phillips	Final edit of response brief	1.50
06/24/22	AP Haviland	Confer with Salvatore LaMonica, C. Phillips, W. Levi, A. Samet regarding edits to the appellate brief	0.60
06/24/22	AP Haviland	Revise appellate brief with S. LaMonica's suggestions	1.20
06/24/22	WR Levi	Prepare for and participate in phone call with client re: brief	0.80
06/24/22	WR Levi	Communicate with A. Haviland re: incorporating edits	0.30
06/24/22	CG Phillips	Conference call with client regarding edits	0.50
06/24/22	CG Phillips	Emails regarding suggested changes	0.30
06/25/22	J Meehan	Cite check appellee brief, case no. 21-2576 (2d Cir.)	1.30
06/26/22	AP Haviland	Revise appellate brief for filing	2.10
06/26/22	J Meehan	Cite check appellee brief, case no. 21-2576 (2d Cir.)	5.50
06/27/22	AP Haviland	Revise appellate brief for filing	3.70
06/27/22	AP Haviland	Revise appellate briefing with edits from cite check	2.20
06/27/22	AP Haviland	Confer with W. Levi regarding final logistics on filing appellate brief	0.10
06/27/22	WR Levi	Discuss cite check with A. Haviland	0.50
06/27/22	WR Levi	Review cite-check and incorporate client and co-counsel suggestions	1.50
06/27/22	WR Levi	Final proof-read before filing	3.00
06/27/22	J Meehan	Cite check brief for appellee, input edits, case no. 21-2576 (2d Cir.)	4.50
06/27/22	CG Phillips	Review revised draft for final edit for filing	1.00
06/28/22	AP Haviland	Revise appellate briefing for filing	4.90
06/28/22	AP Haviland	Revise appellate briefing with edits from cite check	0.10
06/28/22	WR Levi	Discuss brief and oral argument preparation with C. Phillips	0.50
06/28/22	WR Levi	Final review of brief for nits	2.00
06/28/22	WR Levi	Discuss final edits and filing with A. Haviland	0.50
06/28/22	J Meehan	Assist in the final preparation and submission of appellee brief in no. 21-2576 (2d Cir.)	4.80
06/28/22	CG Phillips	Review final edits before filing	0.30
06/28/22	CG Phillips	Office conference with W. Levi	0.50
06/29/22	AP Haviland	Research potential questions for oral argument	1.50

Invoice Number: IN00122026609
in re TransCare Corporation et al.
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Date	Name	Narrative	Hours
06/29/22	J Meehan	Assist in the preparation of court required hard copies of appellee brief in no. 21-2576 (2d Cir.)	2.00
Total Hours			104.30

TIME SUMMARY

Name	Hours	Rate	Amount
CG Phillips	10.00	\$1,800.00	\$18,000.00
WR Levi	34.30	1,250.00	42,875.00
AP Haviland	34.90	895.00	31,235.50
J Meehan	25.10	435.00	10,918.50
Total Hours and Fees	104.30		\$103,029.00

EXPENSE DETAIL

Date	Type	Description	Amount
06/16/22	LIT	Electronic Data Hosting for May 2022	\$7.50
06/17/22	WES	05/24/2022 Westlaw Research Service	523.11
06/17/22	WES	05/27/2022 Westlaw Research Service	487.81
06/17/22	WES	05/29/2022 Westlaw Research Service	331.36
06/17/22	WES	05/25/2022 Westlaw Research Service	358.39
06/24/22	WES	06/06/2022 Westlaw Research Service	68.37
06/24/22	WES	06/07/2022 Westlaw Research Service	341.85
06/24/22	WES	06/08/2022 Westlaw Research Service	136.74
06/24/22	WES	06/01/2022 Westlaw Research Service	136.74
06/24/22	WES	06/07/2022 Westlaw Research Service	89.99
Total			\$2,481.86

Invoice Number: IN00122026609
in re TransCare Corporation et al.
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EXPENSE SUMMARY

Code	Category/Description	Amount
LIT	Legal Support Services	\$7.50
WES	Westlaw research service	2,474.36
Total		\$2,481.86



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REMITTANCE PAGE
For Professional Services Rendered

OUTSTANDING STATEMENTS

Date	Invoice	Balance
02/28/22	42011401	\$121,771.22
03/23/22	42017212	91,112.30
04/20/22	IN00122003931	87,418.49
05/30/22	IN00122009518	209,051.82
07/08/22	IN00122019698	142,856.60
Total outstanding invoices		\$652,210.43
Total This Bill		<u>105,510.86</u>
Total Amount Due		<u>\$757,721.29</u>

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